

Subject Search; 10/066780; patent literature; abstracts/bibliographic

Set	Items	Description
S1	193	S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY) () (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR COMMODIT??? OR FUTURES OR ECONOM?) (3N) (CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR PLANNERS OR AGENDA OR AGENDAS OR ORGANI?ER OR ORGANI?ERS OR (APPOINTMENT OR DATE OR DAY) () (BOOK OR BOOKS))
S2	17770356	S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC??? OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP??? OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR (MAKE OR MADE) ()AVAILABLE
S3	37006	S S2(3N) (SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ? OR ENGAGEMENT? ? OR FUTURE) (3N) (DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)
S4	37908	S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR FIXED) () (INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?) (2N) (ACT OR ACTS OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL) () (ESTATE OR PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR (OFFICE OR LIVING) ()SPACE? ? OR RESIDENCE? ? OR HOME? ?) (2N) (SALES OR SELL??? OR DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY OR RISK()MANAGEMENT OR GUARANTOR? ? )
S5	7	S S1 AND S3
S6	1	S S5 AND S4
S7	315	S S3(S)S4
S8	0	S S8 AND ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY) () (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ)
S9	3	S S1(S)S3
S10	3	IDPAT (sorted in duplicate/non-duplicate order)
S11	3	IDPAT (primary/non-duplicate records only)
S12	3	S S11 NOT S6

; show files

[File 350] Derwent WPIX 1963-2008/UD=200808

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[File 347] JAPIO Dec 1976-2007/Oct(Updated 080129)

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6/5/1 (Item 1 from file: 350) Links

Derwent WPIX

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0017142505 Drawing available

Inventors Search: 10/066780; patents

Set	Items	Description
S1	8	S AU=(WEISBERG, P? OR WEISBERG P? OR WEISBERG (2N) PHILIP)
S2	6	S S1 AND IC=G06F?
S3	6	IDPAT (sorted in duplicate/non-duplicate order)
S4	4	IDPAT (primary/non-duplicate records only)

; show files

[File 350] **Derwent WPIX** 1963-2008/UD=200808

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[File 349] **PCT FULLTEXT** 1979-2008/UB=20080117UT=20080110

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4/5/1 (Item 1 from file: 350) **Links**

Fulltext available through: [Order File History](#)

Derwent WPIX

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0015108953 *Drawing available*

WPI Acc no: 2005-458433/200546

Related WPI Acc No: 2005-458431; 2005-458432

XRPX Acc No: N2005-372818

**Computer system for trading asset e.g. cash, books order using customer order size and order price equal to quoted price represented by price selector, when input device is activated to select price selector in trading panel**

Patent Assignee: FX ALLIANCE LLC (FXAL-N); PENNEY N (PENN-I); WEISBERG P (WEIS-I)

Inventor: PENNEY N; **WEISBERG P**

Patent Family ( 5 patents, 107 countries )

Patent Number	Kind	Date	Application Number	Kind	Date	Update	Type
WO 2005055004	A2	20050616	WO 2004US39655	A	20041126	200546	B
US 20050137962	A1	20050623	US 2003524841	P	20031126	200546	E
			US 2004547770	P	20040227		

Inventors search; 10/066780; non patent literature

Set	Items	Description
S1	18	S AU=(WEISBERG, P? OR WEISBERG P? OR WEISBERG(2N)PHILIP)
S2	6	S S1 AND PY>2003
S3	4	RD (unique items)

; show files

[File 2] **INSPEC** 1898-2008/Jan W1

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[File 583] **Gale Group Globalbase(TM)** 1986-2002/Dec 13

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[File 139] **EconLit** 1969-2008/Jan

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[File 20] **Dialog Global Reporter** 1997-2008/Feb 04

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[File 15] **ABI/Inform(R)** 1971-2008/Feb 01

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[File 610] **Business Wire** 1999-2008/Feb 04

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*\*File 610: File 610 now contains data from 3/99 forward. Archive data (1986-2/99) is available in File 810.*

[File 810] **Business Wire** 1986-1999/Feb 28

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[File 476] **Financial Times Fulltext** 1982-2008/Feb 03

(c) 2008 Financial Times Ltd. All rights reserved.

[File 613] **PR Newswire** 1999-2008/Feb 04

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*\*File 613: File 613 now contains data from 5/99 forward. Archive data (1987-4/99) is available in File 813.*

[File 813] **PR Newswire** 1987-1999/Apr 30  
(c) 1999 PR Newswire Association Inc. All rights reserved.

[File 634] **San Jose Mercury** Jun 1985-2008/Feb 01  
(c) 2008 San Jose Mercury News. All rights reserved.

[File 624] **McGraw-Hill Publications** 1985-2008/Feb 01  
(c) 2008 McGraw-Hill Co. Inc. All rights reserved.  
*\*File 624: Homeland Security & Defense and 9 Platt energy journals added Please see HELP NEWS624 for more*

[File 9] **Business & Industry(R)** Jul/1994-2008/Feb 01  
(c) 2008 The Gale Group. All rights reserved.

[File 275] **Gale Group Computer DB(TM)** 1983-2008/Jan 30  
(c) 2008 The Gale Group. All rights reserved.

[File 621] **Gale Group New Prod.Annou.(R)** 1985-2008/Jan 18  
(c) 2008 The Gale Group. All rights reserved.

[File 636] **Gale Group Newsletter DB(TM)** 1987-2008/Jan 31  
(c) 2008 The Gale Group. All rights reserved.

[File 16] **Gale Group PROMT(R)** 1990-2008/Feb 01  
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*\*File 16: Because of updating irregularities, the banner and the update (UD=) may vary.*

[File 160] **Gale Group PROMT(R)** 1972-1989  
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[File 148] **Gale Group Trade & Industry DB** 1976-2008/Jan 18  
(c) 2008 The Gale Group. All rights reserved.  
*\*File 148: The CURRENT feature is not working in File 148. See HELP NEWS148.*

[File 256] **TecInfoSource** 82-2008/Nov  
(c) 2008 Info.Sources Inc. All rights reserved.

[File 625] **American Banker Publications** 1981-2008/Feb 01  
(c) 2008 American Banker. All rights reserved.

[File 268] **Banking Info Source** 1981-2008/Jan W4  
(c) 2008 ProQuest Info&Learning. All rights reserved.

[File 626] **Bond Buyer Full Text** 1981-2008/Feb 05  
(c) 2008 Bond Buyer. All rights reserved.

[File 267] **Finance & Banking Newsletters** 2008/Jan 28  
(c) 2008 Dialog. All rights reserved.

[File 485] **Accounting & Tax DB 1971-2008/Jan W4**  
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3/3,K/1 (Item 1 from file: 2) [Links](#)  
NSPEC

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09361813 **INSPEC Abstract Number:** A2005-11-9260-011

**Title:** Ecosystem modeling adds value to a South African climate forecast

**Author** Boone, R.B.; Galvin, K.A.; Coughenour, M.B.; Hudson, J.W.; **Weisberg, P.J.**; Vogel, C.H.; Ellis, J.E.

**Author Affiliation:** NESB, Colorado State Univ., Fort Collins, CO, USA

**Journal:** Climatic Change vol.64, no.3 p. 317-40

**Publisher:** Kluwer Academic Publishers ,

**Publication Date:** June 2004 **Country of Publication:** Netherlands

**CODEN:** CLCHDX **ISSN:** 0165-0009

**SICI:** 0165-0009(200406)64:3L.317:EMAV;1-2

**Material Identity Number:** C212-2004-006

**Item Identifier (DOI):** [10.1023/B:CLIM.0000025750.09629.48](https://doi.org/10.1023/B:CLIM.0000025750.09629.48)

**Language:** English

**Subfile:** A

Copyright 2005, IEE

**Author** Boone, R.B.; Galvin, K.A.; Coughenour, M.B.; Hudson, J.W.; **Weisberg, P.J.**; Vogel, C.H.; Ellis, J.E.  
2004

3/3,K/2 (Item 1 from file: 65) [Links](#)

Inside Conferences

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05704021 **Inside Conference Item ID:** CN059119537

**Four-Dimensional Interactive Visualization System for Transportation Management and Traveler Information**

Pack, M. L.; **Weisberg, P.**; Bista, S.

**Conference:** Transportation Research Board; Human performance: simulation and visualization - Annual meeting; 84th

TRANSPORTATION RESEARCH RECORD , 2005; NUMB 1937 P: 152-158

Washington, D.C., Transportation Research Board, 2005

**ISSN:** 0361-1981 **ISBN:** 0309094119

**Language:** English **Document Type:** Conference selected papers

**Sponsor:** National Research Council (U.S.)

**Location:** Washington, DC

2005; Jan ( 200501 ) ( 200501 ) Pack, M. L.; **Weisberg, P.**; Bista, S.

Washington, D.C., Transportation Research Board, 2005

3/3,K/3 (Item 2 from file: 65) [Links](#)

Inside Conferences

Subject search; 10/066780; patent literature; full text

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Set      Items  Description
S1        405   S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR
FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR
EQUITY)() (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX
OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR
COMMODIT??? OR FUTURES OR ECONOM?) (3N) (CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR
DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR
PLANNERS OR AGENDA OR AGENDAS OR ORGANI?ER OR ORGANI?ERS OR (APPOINTMENT OR DATE OR
DAY)() (BOOK OR BOOKS))
S2      3186212 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC???
OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP???
OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR
(MAKE OR MADE)() AVAILABLE
S3        65379 S S2(3N) (SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR
HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ?
OR ENGAGEMENT? ? OR FUTURE) (3N) (DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR
PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)
S4       107590 S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR
FIXED)() (INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?) (2N) (ACT OR ACTS
OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR
EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR
ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR
SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR
TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL)() (ESTATE OR
PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR
(OFFICE OR LIVING)() SPACE? ? OR RESIDENCE? ? OR HOME? ?) (2N) (SALES OR SELL??? OR
DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY
OR RISK()MANAGEMENT OR GUARANTOR? ? )
S5          8   S S1(S)S3
S6          3   S S5(S)S4
S7          3   S S6 AND IC=G06F?
S8          3   IDPAT (sorted in duplicate/non-duplicate order)
S9          3   IDPAT (primary/non-duplicate records only)
S10         150 S S3(5N)S4
S11          0   S S8(10N) ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR
COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ?
OR EQUITIES OR EQUITY)() (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR
NYSE OR AMEX OR NASDAQ)
S12         6   S S5 AND IC=G06F?
S13         6   IDPAT (sorted in duplicate/non-duplicate order)
S14         6   IDPAT (primary/non-duplicate records only)
S15         3   S S14 NOT S9
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[File 348] **EUROPEAN PATENTS** 1978-2007/ 200805

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9/5/1 (Item 1 from file: 349) [Links](#)

Subject search; 10/066780; non patent; abstracts/bibliographic

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Set      Items  Description
S1       2556   S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR
FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR
EQUITY)() (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX
OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR
COMMODIT??? OR FUTURES OR ECONOM?) (3N) (CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR
DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR
PLANNERS OR AGENDA OR AGENDAS OR ORGANI?ER OR ORGANI?ERS OR (APPOINTMENT OR DATE OR
DAY)() (BOOK OR BOOKS))
S2       11762501 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC???
OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP???
OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR
(MAKE OR MADE)()AVAILABLE
S3       27717   S S2(3N) (SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR
HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ?
OR ENGAGEMENT? ? OR FUTURE) (3N) (DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR
PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)
S4       393955 S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR
FIXED)() (INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?) (2N) (ACT OR ACTS
OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR
EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR
ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR
SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR
TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL)() (ESTATE OR
PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR
(OFFICE OR LIVING)()SPACE? ? OR RESIDENCE? ? OR HOME? ?) (2N) (SALES OR SELL??? OR
DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY
OR RISK()MANAGEMENT OR GUARANTOR? ? )
S5       30      S S1 AND S3
S6       0       S S5 AND S4
S7       477     S S3 AND S4
S8       57      S S7 AND ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR
COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ?
OR EQUITIES OR EQUITY)() (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR
NYSE OR AMEX OR NASDAQ)
S9       39      S S8 NOT PY>2002
S10      39      RD (unique items)
S11      30      S S5 NOT PY>2002
S12      15      RD (unique items)
S13      15      S S12 NOT S10
; show files
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Subject search; 10/066780; non patent; abstracts/bibliographic

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Set      Items  Description
S1        2556   S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR
FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR
EQUITY) () (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX
OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR
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PLANNERS OR AGENDA OR AGENDAS OR ORGANI?ER OR ORGANI?ERS OR (APPOINTMENT OR DATE OR
DAY) () (BOOK OR BOOKS))
S2      11762501 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC???
OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP???
OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR
(MAKE OR MADE) ()AVAILABLE
S3        27717   S S2(3N) (SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR
HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ?
OR ENGAGEMENT? ? OR FUTURE) (3N) (DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR
PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)
S4      393955   S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR
FIXED) () (INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?) (2N) (ACT OR ACTS
OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR
EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR
ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR
SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR
TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL) () (ESTATE OR
PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR
(OFFICE OR LIVING) ()SPACE? ? OR RESIDENCE? ? OR HOME? ?) (2N) (SALES OR SELL??? OR
DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY
OR RISK()MANAGEMENT OR GUARANTOR? ? )
S5          30   S S1 AND S3
S6           0   S S5 AND S4
S7         477   S S3 AND S4
S8          57   S S7 AND ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR
COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ?
OR EQUITIES OR EQUITY) () (MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR
NYSE OR AMEX OR NASDAQ)
S9          39   S S8 NOT PY>2002
S10         39   RD (unique items)
S11         30   S S5 NOT PY>2002
S12         15   RD (unique items)
S13         15   S S12 NOT S10
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10/3,K/1 (Item 1 from file: 2) **Links**

INSPEC

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06550390 **INSPEC Abstract Number:** C9705-1290D-090

**Title:** Market timing on the Johannesburg stock exchange using derivative instruments

**Author** Waksman, G.; Sandler, M.; Ward, M.; Firer, C.

**Author Affiliation:** Univ. of the Witwatersrand, Johannesburg, South Africa

**Journal:** Omega vol.25, no.1 p. 81-91

**Publisher:** Elsevier ,

**Publication Date:** Feb. 1997 **Country of Publication:** UK

**CODEN:** OMEGA6 **ISSN:** 0305-0483

**SICI:** 0305-0483(199702)25:1L;81:MTJS;1-X

**Material Identity Number:** O039-97002

**U.S. Copyright Clearance Center Code:** 0305-0483/97/\$17.00+0.00

**Language:** English

**Subfile:** C

Copyright 1997, IEE

**Title:** Market timing on the Johannesburg stock exchange using derivative instruments

**Abstract:** ...extent superior returns can be obtained from a market timing investment strategy on the Johannesburg Stock Exchange that makes use of derivative instruments. Traditional timing approaches, where timed switches are made between... ..efficient and rational markets. Nonetheless, in markets where deviations from the fair value of futures contracts occur, bull timing provides large arbitrage opportunities. A bear timing strategy with a short review period would appear to...

**Descriptors:** stock markets

**Identifiers:** ...Johannesburg stock exchange;

10/3,K/2 (Item 2 from file: 2) **Links**

INSPEC

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06225627 **INSPEC Abstract Number:** C9605-7120-014

**Title:** Development of a financial markets analytical product: a MOSES case study

**Author** Unhelkar, B.

**Author Affiliation:** Dow Jones Telerate, Sydney, NSW, Australia

Subject Search: 10/066780; non patent literature; full text # 1

Set Items Description

S1 79497 S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR COMMODIT??? OR FUTURES OR ECONOM?)(3N)(CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR PLANNERS OR AGENDA OR AGENDAS OR ORGANI?ER OR ORGANI?ERS OR (APPOINTMENT OR DATE OR DAY)()(BOOK OR BOOKS))

S2 31752628 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC??? OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP??? OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR (MAKE OR MADE)()AVAILABLE

S3 200258 S S2(3N)(SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ? OR ENGAGEMENT? ? OR FUTURE)(3N)(DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)

S4 5847887 S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR FIXED)()(INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?)(2N)(ACT OR ACTS OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL)()(ESTATE OR PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR (OFFICE OR LIVING)()SPACE? ? OR RESIDENCE? ? OR HOME? ?)(2N)(SALES OR SELL??? OR DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY OR RISK()MANAGEMENT OR GUARANTOR? ? )

S5 157 S S1(S)S3

S6 20 S S5(S)S4

S7 1 S S6 NOT PY>2002

S8 1564 S S3(5N)S4

S9 36 S S8(10N)((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ)

S10 18 S S9 NOT PY>2002

S11 17 S S10 NOT 7

? show files

[File 20] **Dialog Global Reporter 1997-2008/Feb 04**

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7/3,K/1 Links

Dialog Global Reporter

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25649327 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**AMP Financial Services Grows Business and Drives Productivity with Enterprise-Wide Siebel eBusiness Solution**

BUSINESS WIRE

October 23, 2002

Subject Search; 10/066780; non patent literature; full text #2

Set Items Description

S1 23689 S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR COMMODIT??? OR FUTURES OR ECONOM?)(3N)(CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR PLANNERS OR AGENDA OR AGENDAS OR ORGANIZER OR ORGANIZERS OR (APPOINTMENT OR DATE OR DAY)()(BOOK OR BOOKS))

S2 11142321 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC??? OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP??? OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR (MAKE OR MADE)()AVAILABLE

S3 122571 S S2(3N)(SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ? OR ENGAGEMENT? ? OR FUTURE)(3N)(DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)

S4 2128175 S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR FIXED)()(INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?)(2N)(ACT OR ACTS OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL)()(ESTATE OR PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR (OFFICE OR LIVING)()SPACE? ? OR RESIDENCE? ? OR HOME? ?)(2N)(SALES OR SELL??? OR DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY OR RISK()MANAGEMENT OR GUARANTOR? ?)

S5 59 S S1(S)S3

S6 2 S S5(S)S4

S7 2 S S6 NOT PY>2002

S8 2 RD (unique items)

S9 1366 S S3(5N)S4

S10 0 S S8(10N)((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ)

S11 1 S S8 AND ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ)

S12 1 S S11 NOT PY>2002

S13 0 S S12 NOT S8

; show files

[File 15] **ABI/Inform(R)** 1971-2008/Feb 02

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[File 610] **Business Wire** 1999-2008/Feb 04

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*\*File 610: File 610 now contains data from 3/99 forward. Archive data (1986-2/99) is available in File 810.*

[File 810] **Business Wire** 1986-1999/Feb 28

(c) 1999 Business Wire . All rights reserved.

[File 476] **Financial Times Fulltext** 1982-2008/Feb 03

(c) 2008 Financial Times Ltd. All rights reserved.

[File 613] **PR Newswire** 1999-2008/Feb 04

(c) 2008 PR Newswire Association Inc. All rights reserved.

*\*File 613: File 613 now contains data from 5/99 forward. Archive data (1987-4/99) is available in File 813.*

[File 813] **PR Newswire** 1987-1999/Apr 30

(c) 1999 PR Newswire Association Inc. All rights reserved.

[File 634] **San Jose Mercury** Jun 1985-2008/Feb 01

(c) 2008 San Jose Mercury News. All rights reserved.

[File 624] **McGraw-Hill Publications** 1985-2008/Feb 01

(c) 2008 McGraw-Hill Co. Inc. All rights reserved.

*\*File 624: Homeland Security & Defense and 9 Platt energy journals added Please see HELP NEWS624 for more*

=====

8/3,K/1 (Item 1 from file: 15) **Links**

ABI/Inform(R)

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01784012            04-35003

**Real estate investment trusts and calendar anomalies**

Redman, Arnold L; Manakyan, Herman; Liano, Kartono

Journal of Real Estate Research v14n1/2 pp: 19-28

1997

**ISSN: 0896-5803 Journal Code: JRR**

**Word Count: 3327**

**Text:**

...turn-of-the-month trading days, and on pre-holiday trading days.

Introduction

The finance literature **provides** evidence of the existence of several calendar anomalies for common stocks. Four calendar anomalies have...

8/3,K/2 (Item 2 from file: 15) **Links**

ABI/Inform(R)

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00341592            87-00426

**Career Paths into Financial Planning**

Brown, Stephanie B.

Life Association News v81n11 pp: 163-166

Nov 1986

**ISSN: 0024-3078 Journal Code: LAN**

**Abstract:**

Subject Search; 10/066780; full text #3

Set Items Description

S1 58641 S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY))((MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR COMMODIT??? OR FUTURES OR ECONOM?)(3N)(CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR PLANNERS OR AGENDA OR AGENDAS OR ORGANI?ER OR ORGANI?ERS OR (APPOINTMENT OR DATE OR DAY)()(BOOK OR BOOKS))

S2 33265394 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC??? OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP??? OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR (MAKE OR MADE)()AVAILABLE

S3 290223 S S2(3N)(SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ? OR ENGAGEMENT? ? OR FUTURE)(3N)(DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)

S4 5420570 S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR FIXED)()(INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?)(2N)(ACT OR ACTS OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL)()(ESTATE OR PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR (OFFICE OR LIVING)()SPACE? ? OR RESIDENCE? ? OR HOME? ?)(2N)(SALES OR SELL??? OR DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMNITY OR RISK()MANAGEMENT OR GUARANTOR? ? )

S5 141 S S1(S)S3

S6 2 S S5(S)S4

S7 2 S S6 NOT PY>2002

S8 2629 S S3(5N)S4

S9 65 S S8(10N)((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY))((MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ)

S10 0 S S9 AND CALENDAR

S11 36 S S9 NOT PY>2002

S12 23 RD (unique items)

S13 23 S S12 NOT S7

S14 57 S S1(3N)S3

S15 36 S S14 NOT PY>2002

S16 21 RD (unique items)

S17 21 S S16 NOT(S13 OR S7)

; show files

[File 9] **Business & Industry(R)** Jul/1994-2008/Feb 01

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[File 275] **Gale Group Computer DB(TM)** 1983-2008/Jan 30

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[File 621] **Gale Group New Prod.Annou.(R)** 1985-2008/Jan 18

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[File 636] **Gale Group Newsletter DB(TM)** 1987-2008/Jan 31

(c) 2008 The Gale Group. All rights reserved.

[File 16] **Gale Group PROMT(R)** 1990-2008/Feb 01

(c) 2008 The Gale Group. All rights reserved.

*\*File 16: Because of updating irregularities, the banner and the update (UD=) may vary.*

[File 160] **Gale Group PROMT(R)** 1972-1989

(c) 1999 The Gale Group. All rights reserved.

[File 148] **Gale Group Trade & Industry DB** 1976-2008/Jan 18

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*\*File 148: The CURRENT feature is not working in File 148. See HELP NEWS148.*

[File 256] **TecInfoSource** 82-2008/Dec

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7/3,K/1 (Item 1 from file: 148) [Links](#)

Gale Group Trade & Industry DB

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15154128 **Supplier Number:** 92203070 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Current labor statistics.(Statistical Data Included)**

Monthly Labor Review , 125 , 6 , 69(68)

June , 2002

**Document Type:** Statistical Data Included

ISSN: 0098-1818

**Language:** English

**Record Type:** Fulltext

**Word Count:** 39226 **Line Count:** 15191

7/3,K/2 (Item 2 from file: 148) [Links](#)

Gale Group Trade & Industry DB

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13701046 **Supplier Number:** 76515052 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Financial and Business Statistics.**

Federal Reserve Bulletin , 87 , 2 , A1

Feb , 2001

ISSN: 0014-9209

**Language:** English

**Record Type:** Fulltext

**Word Count:** 23657 **Line Count:** 11148

13/3,K/1 (Item 1 from file: 9) [Links](#)

Subject Search : 10/01/01 870 : non patent lit ; full text # 4

8/5/01 (Item 1 from Set) Items Description

S1 6788 S ((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ OR MARKET? ? OR EXCHANGE? ? OR TRADE? ? OR FINANCE? OR STOCK? ? OR BOND? ? OR COMMODIT??? OR FUTURES OR ECONOM?)(3N)(CALENDAR OR CALENDARS OR DATEBOOK OR DATEBOOKS OR DAYBOOK OR DAYBOOKS OR DAYPLANNER OR DAYPLANNERS OR SCHEDULER OR SCHEDULERS OR PLANNER OR PLANNERS OR AGENDA OR AGENDAS OR ORGANIZER OR ORGANIZERS OR (APPOINTMENT OR DATE OR DAY)()(BOOK OR BOOKS))

S2 1168427 S OUTPUT OR OUTPUTS OR OUTPUTT??? OR REPORT? ? OR EXHIBIT??? OR PRODUC??? OR PROVID??? OR SUPPLY? OR FURNISH??? OR GENERAT?? OR GENERATING OR CAUS??? OR DEVELOP??? OR INITIAT??? OR PERFORM??? OR DISPLAY??? OR SHOW??? OR PRESENT??? OR PRESENTATION OR (MAKE OR MADE)()AVAILABLE

S3 13703 S S2(3N)(SETTLEMENT OR CONTRACT??? OR EVENT? ? OR FINANC? OR FUNCTION? OR HOLIDAY? OR INCIDENT? OR OCCASION? ? OR OCCURRENCE? ? OR PROCEEDING? ? OR TRANSACTION? ? OR ENGAGEMENT? ? OR FUTURE)(3N)(DATE OR DATES OR TIME OR TIMES OR TIMING OR MOMENT OR PERIOD OR DAY OR DAYS OR DURATION OR PREDATE OR PREDATES OR UPDAT???)

S4 533747 S (FINANCIAL OR DERIVATIVE OR UNDERLYING OR HEDGED OR HEDGE OR TRADABLE OR FIXED)()(INSTRUMENT? ? OR CONTRACT? ? OR CAPITAL OR FUTURE? ? OR FUND? ?)(2N)(ACT OR ACTS OR ACTION OR ACTIONS OR DEAL OR DEALS OR DEALING OR DEALINGS OR EVENT OR EVENTS OR EXCHANG??? OR INTERACTION OR INTERACTIONS OR MARKET OR EVENT OR EVENTS OR ACTIVITY OR ACTIVITIES OR OPERATION OR OPERATIONS OR ORDER OR ORDERS OR PROCEDURE OR PROCEDURES OR SALE OR SALES OR SELL??? OR TRADE OR TRADES OR TRADING OR TRANSACTION OR TRANSACTIONS OR TRANSFER? OR VALUE(2N)TRANSFER?) OR (REAL OR INVESTMENT OR INCOME OR RENTAL)()(ESTATE OR PROPERT???) OR REALESTATE OR (HOUSE OR LAND? ? OR ACREAGE OR CONDO? OR BUILDING? ? OR (OFFICE OR LIVING)()SPACE? ? OR RESIDENCE? ? OR HOME? ?)(2N)(SALES OR SELL??? OR DEVELOPMENT) OR (INSUR??? OR INSURANCE OR ASSURANCE OR SURETY OR UNDERWIT??? OR INDEMNITY OR RISK()MANAGEMENT OR GUARANTOR? ? )

S5 10 S S1(S)S3

S6 4 S S5(S)S4

S7 3 S S6 NOT PY>2002

S8 2 RD (unique items)

S9 312 S S3(5N)S4

S10 1 S S8(10N)((STOCK? ? OR BOND? ? OR FINANCIAL OR INTERNATIONAL OR COMMODIT??? OR FUTURES OR CERTIFICATE? ? OR MONEY OR SECURIT??? OR FINANCIAL()PRODUCT? ? OR EQUITIES OR EQUITY)()(MARKET OR MARKETS OR TRADING OR TRADER OR TRADERS OR EXCHANG?) OR NYSE OR AMEX OR NASDAQ)

S11 1 S S10 NOT PY>2002

S12 0 S S11 NOT S8

S13 0 S S1(3N)S3

S14 8 S S5 NOT PY>2002

S15 7 RD (unique items)

S16 5 S S15 NOT S8

; show files

[File 625] **American Banker Publications** 1981-2008/Feb 01  
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[File 268] **Banking Info Source** 1981-2008/Jan W4  
(c) 2008 ProQuest Info&Learning. All rights reserved.

[File 626] **Bond Buyer Full Text** 1981-2008/Feb 05  
(c) 2008 Bond Buyer. All rights reserved.



[File 267] **Finance & Banking Newsletters** 2008/Jan 28  
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[File 485] **Accounting & Tax DB** 1971-2008/Jan W4  
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8/3,K/1 (Item 2 from file: 267)

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04567885

**Insurance: Selling Insurance Over the Internet is Working**

Danielle Fugazy

Private Placement Letter

June 19,2000 **Document Type:** NEWSLETTER

**Publisher:** SECURITIES DATA PUBLISHING

**Language:** ENGLISH **Word Count:** 2112 **Record Type:** FULLTEXT

(c) SECURITIES DATA PUBLISHING All Rts. Reserv.

**Text:**

...is diversifying customer bases.

"The focus has to be on lifelong planners. Now the hyperactive **trader** still accounts for a large portion of the trades and that accounts for many of...

8/3,K/2 (Item 2 from file: 267) **Links**

Finance & Banking Newsletters  
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04541477

**Defective Defenses**

Donald Jay Korn

Financial Planning

November 1,1998 **Document Type:** NEWSLETTER

**Publisher:** SECURITIES DATA PUBLISHING

**Language:** ENGLISH **Word Count:** 2829 **Record Type:** FULLTEXT

(c) SECURITIES DATA PUBLISHING All Rts. Reserv.

**Text:**

...S. Treasurys, continued to churn around the globe.

In short, it was the type of **stock market** for which financial **planners** have been preparing their clients for years. All of those portfolio optimizer programs exhorting the...

...A lot of zigging, but not much zagging.

"We had been using international stocks and **real estate** investment trusts but they didn't help," says Bruce Jentner, a financial planner in Akron...Does this mean that stock funds with bond-like characteristics were winners, too? Not necessarily.